



In his heart a man plans his course, but the Lord determines his steps. —Proverbs 16:9

Custodial Account Worksheet

Organization Name

Tax ID

Street Address

City

State

Zip Code

Phone

Fax Number

Contact Name

Title

Contact Phone

Contact E-mail

Account Name

Account Number(s)

A. Authorized Signers. Please list below the individuals authorized to have informational and/or withdrawal privileges to the account. It is the responsibility of the organization to keep WELS Investment Funds informed of changes to this list and agrees to provide an update any time changes in authorized signers occur.

Printed Name/Title

Signature

Printed Name/Title

Signature

Printed Name/Title

Signature

Printed Name/Title

Signature

Date